

**BONUS
#3**

WEALTH CONVERSION PLANNER

TURN WHAT YOU ALREADY HAVE
INTO **SUSTAINABLE WEALTH**

THE 5 CAPITALS



ECONOMIC
CAPITAL



CULTURAL
CAPITAL



SOCIAL
CAPITAL



SYMBOLIC
CAPITAL



SPIRITUAL
CAPITAL



ASSESS. DEVELOP.
CONVERT. MULTIPLY.
BUILD WEALTH THAT LASTS.



**PRACTICAL
WORKSHEETS
& ACTION PLANS
INCLUDED**



IDENTIFY
YOUR CAPITAL



CONVERT
WITH STRATEGY



MULTIPLY
OPPORTUNITIES



BUILD LASTING
WEALTH

OLA - VINCENT

Companion Workbook to The Capital Multiplication System™

Introduction

Most people believe wealth begins with money.

The Capital Multiplication System™ teaches something entirely different:

Wealth begins with capital—and capital can be converted.

Knowledge becomes reputation.

Reputation becomes relationships.

Relationships become opportunities.

Opportunities become income.

Income funds more learning.

This workbook helps you intentionally plan those conversions so you stop waiting for opportunities and begin creating them.

How to Use This Planner

Complete one section each week.

Review your progress every month.

Repeat every quarter.

Remember: Consumers spend. Investors convert.

My Current Capital Inventory

MY CURRENT CAPITAL INVENTORY

CAPITAL	SCORE
 Economic	
 Cultural	
 Social	
 Symbolic	
 Spiritual	
Total Score	_____ / 50

Rate yourself from 1–10.

My Capital Profile

Draw your own version using your actual scores.

Part One

What Capital Do I Already Possess?

Economic Capital

ECONOMIC CAPITAL	
CAPITAL	
Money	
Savings	
Business	
Property	
Equipment	
Investments	
Other(s)	
<i>List everything you currently own.</i>	

Cultural Capital

CULTURAL CAPITAL	
CAPITAL	
Knowledge	
Skills	
Qualifications	
Experience	
Languages	
Problem-solving ability	
Books read	
Professional certifications	
List your strengths.	

List of your strengths.

Social Capital

SOCIAL CAPITAL	
CAPITAL	
Mentors	
Friends	
Customers	
Professional contacts	
Church	
Associations	
Family	
Community	

List your strongest relationships.

Symbolic Capital

What are you known for?

Who trusts you?

Why do people recommend you?

Spiritual Capital

SPIRITUAL CAPITAL	
CAPITAL	
Which spiritual habits strengthen your decisions?	
☐	Prayer
☐	Bible Study
☐	Giving
☐	Service
☐	Worship
☐	Accountability

Part Two

Capital Conversion Map

The book explains that capital is constantly changing form. Money can buy knowledge, knowledge builds reputation, reputation attracts relationships, and relationships often create economic opportunity.

Complete the following.

CAPITAL CONVERSION		
CURRENT CAPITAL	I CAN CONVERT IT INTO	ACTION REQUIRED
Money	Knowledge	
Knowledge	Reputation	
Reputation	Relationships	
Relationships	Income	
Income	Investments	

Opportunity Brainstorm

Write every opportunity available to you.

Business ideas

Career ideas

Consulting

Teaching

Writing

Investing

Speaking

Training

Digital products

Other(s)

Opportunity Evaluation Matrix

OPPORTUNITY EVALUATION MATRIX

OPPORTUNITY	PROFIT (/10)	PASSION (/10)	SKILLS MATCH (/10)	TIME REQUIRED (/10)	TOTAL (/40)

 Score each opportunity.

Best Opportunity

The opportunity I will pursue first is

Why?

My Conversion Funnel

Current Capital

↓

↓

↓

↓

Income

↓

Investment

↓

More Capital

Part Three

Knowledge to Income Planner

Knowledge I possess

Who needs this knowledge?

Possible products

- ☐ Course
- ☐ Coaching
- ☐ Consulting
- ☐ Book
- ☐ Workshop
- ☐ Webinar
- ☐ Membership
- ☐ Digital Download

Other(s)

Pricing Worksheet

PRICING WORKSHEET			
PRODUCT	PRICE	NUMBER NEEDED MONTHLY	MONTHLY INCOME

Reputation Builder

To become known as an expert I will

- ☐ Write weekly
- ☐ Teach monthly
- ☐ Speak publicly
- ☐ Publish articles
- ☐ Create videos
- ☐ Mentor others

Personal Brand Planner

Three words I want people to associate with me

- 1.
- 2.
- 3.

Mission Statement

Relationship Conversion Planner

Which relationships could create opportunities?

Name

Opportunity

First Action

Referral Strategy

Who can recommend me?

What value can I provide first?

Part Four

Income Multiplication Planner

Whenever I earn money I will

- ☐ Save
- ☐ Invest
- ☐ Learn
- ☐ Improve systems
- ☐ Market my business
- ☐ Build my brand
- ☐ Give generously

Reinvestment Plan

REINVESTMENT PLAN			
INCOME SOURCE	AMOUNT	REINVESTMENT	DATE

Wealth Multiplication Scorecard

Rate yourself monthly.

WEALTH MULTIPLICATION SCORECARD			
AREA	 MONTH 1	 MONTH 2	 MONTH 3
 Learning			
 Networking			
 Reputation			
 Spiritual Growth			
 Income Growth			

Monthly Progress Review

Biggest lesson

Biggest opportunity

Greatest challenge

My Top Five Wealth Projects

	Project	Deadline	Expected Result
1.			
2.			
3.			
4.			
5.			

Decision Filter

DECISION FILTER

Before spending money, ask:

Will this purchase increase my future value?

☐ Yes

☐ No

Will it create additional capital?

☐ Yes

☐ No

Will it generate future income?

☐ Yes

☐ No



If every answer is “No,” reconsider the purchase.

Quarterly Wealth Review

Question	Answer
What capital grew the most?	
What produced the biggest return?	
Which investment paid off?	
What mistake taught me the most?	
What will I improve next quarter?	

My 90-Day Wealth Conversion Plan

Month	Main Goal	Weekly Actions	Success Measure
Month 1			
Month 2			
Month 3			

Final Wealth Conversion Declaration

FINAL WEALTH CONVERSION DECLARATION



I refuse to measure my future only by the money I possess today.



I will recognise every form of capital God has entrusted to me.



I will develop my knowledge.



I will strengthen my relationships.



I will protect my reputation.



I will steward my finances wisely.



I will invest before I consume.



I will continually convert one form of capital into another.



I will become a faithful multiplier of wealth, opportunity, and value.

SIGNED

DATE

Bonus Worksheets

Wealth Idea Brain Dump (attempt 2 pages)

A blank space for listing 100 possible income ideas, business opportunities, products, services, partnerships, and investment concepts.

Capital Conversion Tracker (write all conversions even if small)

Date	Capital Used	Capital Created	Result	Next Step
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Annual Wealth Dashboard

Quarter	Income Growth	New Skills	New Relationships	Major Wins
Q1				
Q2				

Q3

Q4
